

**WELCOME TO OUR OFFICE**

So that we might become better acquainted, please complete this form.

**PATIENT INFORMATION**

Patient's Name \_\_\_\_\_ Prefer to be called \_\_\_\_\_ Sex \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Age \_\_\_\_\_ Birth date \_\_\_\_\_

Email \_\_\_\_\_

Patient's Dentist \_\_\_\_\_ Phone Number \_\_\_\_\_

Referred by \_\_\_\_\_ Do you know a patient currently in our practice? Whom \_\_\_\_\_

What concerns you most about the thought of orthodontic treatment?

appearance in appliances  cost  length of time  discomfort  results  other \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Address \_\_\_\_\_ Work Phone \_\_\_\_\_

Person responsible for account \_\_\_\_\_

Social Security # (Responsible Party) \_\_\_\_\_

**FAMILY AND ACCOUNT INFORMATION**

Mother  Father  Spouse  Other: \_\_\_\_\_

Name \_\_\_\_\_ Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ No. of years employed \_\_\_\_\_

Mother  Father  Spouse  Other: \_\_\_\_\_

Name \_\_\_\_\_ Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ No. of years employed \_\_\_\_\_

**INSURANCE INFORMATION**

**Primary Insurance**

Name of insured (Employee) \_\_\_\_\_ DOB \_\_\_\_\_ ID# \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Group # \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_ Ins. Phone # \_\_\_\_\_

**Secondary Insurance**

Name of insured (Employee) \_\_\_\_\_ DOB \_\_\_\_\_ ID# \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Group # \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_ Ins. Phone # \_\_\_\_\_

Your answers to the following questions will be helpful in selecting the safest and most effective means of providing your care. All information will be kept completely confidential.

**MEDICAL HISTORY**

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_

- Have you experienced any health problems? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Any major change in your health recently? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Are you currently under physician's care? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Are you currently taking medications? [ ] No [ ] Yes List: \_\_\_\_\_
- Are you allergic to any medications? [ ] No [ ] Yes List: \_\_\_\_\_
- Are you allergic to latex or metals? [ ] No [ ] Yes List: \_\_\_\_\_
- Have you received a blood transfusion? [ ] No [ ] Yes Reason: \_\_\_\_\_
- Have your tonsils or adenoids been removed? [ ] No [ ] Yes When: \_\_\_\_\_
- Have you been in a risk group for AIDS? [ ] No [ ] Yes Explain: \_\_\_\_\_

- |                        |                |                |                |                        |                |
|------------------------|----------------|----------------|----------------|------------------------|----------------|
| Heart Murmur           | [ ] No [ ] Yes | Hepatitis      | [ ] No [ ] Yes | Emotional Problems     | [ ] No [ ] Yes |
| Heart Surgery          | [ ] No [ ] Yes | Diabetes       | [ ] No [ ] Yes | Frequent Headaches     | [ ] No [ ] Yes |
| Rheumatic Fever        | [ ] No [ ] Yes | Kidney Disease | [ ] No [ ] Yes | Nervous/Anxious        | [ ] No [ ] Yes |
| Endocrine Disorders    | [ ] No [ ] Yes | Liver Disease  | [ ] No [ ] Yes | Cancer                 | [ ] No [ ] Yes |
| Prolonged Bleeding     | [ ] No [ ] Yes | Tuberculosis   | [ ] No [ ] Yes | Bone Disorders         | [ ] No [ ] Yes |
| Anemia                 | [ ] No [ ] Yes | Bronchitis     | [ ] No [ ] Yes | Growth Disorders       | [ ] No [ ] Yes |
| Blood Disease          | [ ] No [ ] Yes | Asthma         | [ ] No [ ] Yes | AIDS                   | [ ] No [ ] Yes |
| Developmental Disorder | [ ] No [ ] Yes | Epilepsy       | [ ] No [ ] Yes | Herpes(fever blisters) | [ ] No [ ] Yes |
| Hives/Rash             | [ ] No [ ] Yes | Fainting       | [ ] No [ ] Yes | Tonsillitis            | [ ] No [ ] Yes |

Is there any other condition or problem that you think we should know about? \_\_\_\_\_  
 Comments: \_\_\_\_\_

**DENTAL HISTORY**

Dentist's Name: \_\_\_\_\_  
 Address \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

- Frequency of dental checkups: Twice a year [ ] Once a year [ ] Only if a problem exist [ ] Never [ ] Date of last visit \_\_\_\_\_
- Is there any unfinished care to be completed with your dentist? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Are you frightened about dental treatment? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Have you had an unpleasant experience in a dental office? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Have you had any face or dental injuries? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Do you play any musical instruments? [ ] No [ ] Yes What instrument? \_\_\_\_\_
- Have you consulted an orthodontist previously? [ ] No [ ] Yes Whom? \_\_\_\_\_
- Have teeth (either primary or permanent) been removed? [ ] No [ ] Yes
- Have you had any previous orthodontic treatment? [ ] No [ ] Yes With whom? \_\_\_\_\_
- Are you satisfied with prior treatment? [ ] No [ ] Yes Explain: \_\_\_\_\_
- Have you noticed any changes in your bite or dental alignment recently? [ ] No [ ] Yes Explain: \_\_\_\_\_

What are the chief concerns you have related to the position of your teeth or bite:  
 [ ] Aesthetic [ ] Cleaning [ ] Comfort [ ] Ability to chew [ ] Stability  
 Please elaborate: \_\_\_\_\_

What concern has your dentist(s) expressed concerning your bite or dental alignment:  
 [ ] Wear or fractures of teeth [ ] Difficulty with cleaning related to alignment of teeth  
 [ ] Bone or gum tissue loss [ ] Jaw joint or muscle tightness or discomfort  
 [ ] Alignment of teeth prior to restorative dental work (crowns, bridges, etc.)  
 [ ] Other \_\_\_\_\_

Please check if there is a history of:  
 [ ] Clenching teeth [ ] Muscular soreness around head & neck [ ] Jaw joint soreness [ ] Jaw joint popping  
 [ ] Grinding teeth [ ] Headaches (more than normal) [ ] Jaw joint clicking [ ] Ringing in the ears  
 [ ] Speech problems (If so, which sounds \_\_\_\_\_) [ ] Mouth breathing: Awake \_\_\_\_\_ Asleep \_\_\_\_\_

Is there any other information that may be helpful? \_\_\_\_\_  
**I the undersigned have given the above dental and medical information, have reviewed it and find it accurate. If there are any changes to this record, I will inform this practice.**

\_\_\_\_\_  
 Patient's signature Date Reviewed by

**FOR DOCTOR'S USE ONLY. PREMEDICATE FOR BANDING / DEBANDING [ ] YES [ ] NO**